

Please complete all sections.

Panorama QA complete: Yes No Initials:



Panorama Investigation ID: _____

Panorama Client ID: __

A) CLIENT INFORMATION

Last Name:	First Name: and Middle Name:	Alternate Name (Goes by):	
DOB: YYYY / MM / DD Age: Phone #: Primary Home: Mobile contact: Workplace:	Health Card Province: Health Card Number (PHN):	Preferred Communication Method: (specify - i.e. home phone, text): Email Address: □Work □Personal	
Place of Employment/School:	Gender: 🗆 Male 🛛 Female	□Other □ Unknown	
Alternate Contact:	Address Type: No fixed Postal Address Primary Hor Mailing (Postal address):	ne Temporary Legal Land Description	
Relationship:	Street Address or FN Community (Primary Home):		
Alt. Contact phone:	Address at time of infection if not the same:		
B) INVESTIGATION INFORMATION	LHN-> SUBJECT SUMMARY-> ZOONOTIC 8	VECTORBORNE GROUP->CREATE INVESTIGATION	

Disease Summary Classification: CASE	Date	Classification: CONTACT	Date	LAB TEST INFORMATION: Date specimen collected:
Confirmed	YYYY / MM / DD	□ Contact	YYYY / MM / DD	YYYY / MM / DD
Does Not Meet Case	YYYY / MM / DD	D Not a Contact	YYYY / MM / DD	Specimen type:
Person Under Investigation	YYYY / MM / DD	Person Under Investigation	YYYY / MM / DD	ロ Blood ロ Stool
Probable	YYYY / MM / DD			
Disposition: FOLLOW UP: In progress Incomplete - Declined Incomplete - Lost contact Incomplete - Unable to locate REPORTING NOTIFICATION Name of Attending Physician or Nu		Complete Not required Referred – Ou (specify where) Location:	YYYY / I	MM / DD MM / DD MM / DD
Physician/Nurse Phone number:		Date Received	d (Public Health): YYYY	/ MM / DD
Type of Reporting Source: 🗆 Hea	llth Care Facility 🛛 🗆 La	ab Report 🛛 Nurse Practiti	ioner 🗆 Physician	□Other

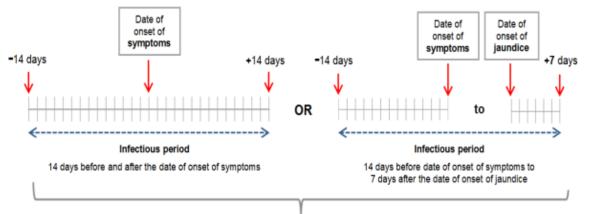
Please complete all sections

Panorama Client ID: _ Panorama Investigation ID: ____

LHN-> INVESTIGATION->INCUBATION & COMMUNICABILITY

C) SIGNS & SYMPTOMS (Bold supports confirmed case definition)					IGATION->SIGNS & SYMPTON
Description	No	Yes – Date of onset	Description	No	Yes - Date of onset
Asymptomatic		YYYY / MM / DD	Loss of appetite (anorexia)		YYYY / MM / DD
Fever		YYYY / MM / DD	Malaise		YYYY / MM / DD
Jaundice		YYYY / MM / DD	Nausea		YYYY / MM / DD
Lab - liver enzymes - elevated		YYYY / MM / DD	Pain – abdominal		YYYY / MM / DD
Other signs and symptoms if applicable			Urine - dark		YYYY / MM / DD
	I	1	l	I	1





Whichever is longer determines period of infectivity

D) INCUBATION AND COMMUNICABILITY

Incubation for Case (period for acquisition): Earliest Possible Exposure Date: YYYY / MM / DD	Latest Possible Exposure Date: YYYY / MM / DD
Exposure Calculation details:	
Communicability for Case (period for transmission): Earliest Possible Communicability Date: YYYY / MM / DD	Latest Possible Communicability Date: YYYY / MM / DD

Communicability Calculation Details:

E) RISK FACTORS (during risk period) (continued on next page)

DESCRIPTION	YES	N – No	DESCRIPTION	YES	N – No
		NA – not asked U - Unknown			NA – not asked U - Unknown
Contact - At risk population (international travellers or immigrants)	YYYY / MM / DD		Special Population - Attends childcare	ТЕ	
Contact - Persons with similar symptoms	yyyy / MM / DD		Special Population - From or residence in an endemic country (Add'l Info)	yyyy / MM / DD	
Contact to a known case (Add'l Info)	YYYY / MM / DD		Travel - Outside of Canada (Add'l Info)	YYYY / MM / DD AE	
Immunocompromised - Related to underlying disease or treatment			Travel - Outside of Saskatchewan, but within Canada (Add'l Info)	YYYY / MM / DD AE	
Occupation - Child Care Worker	TE		Water - Bottled water (Add'l Info)		
Occupation - Food Handler	TE		Water - Private well or system (Add'I Info)		

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DESCRIPTION	YES	N – No	DESCRIPTION	YES	N – No
		NA – not asked			NA – not asked
		U - Unknown			U - Unknown
Occupation - Health Care Worker	TE		Water - Public water system (Add'l Info)		
IoM Risk Factor					
Occupation - Personal Care Worker	TE		Water - Untreated water		
Sexual Behaviour - MSM	YYYY / MM / DD		Water (Recreational) - Pond, stream, lake, river, ocean		
Sexual Behaviour - Oral-anal	YYYY / MM / DD		Water (Recreational) – Private (swimming pool/whirlpool	TE	
Sexual Behaviour - Sex with a person from endemic Country (Add'l Info)	YYYY / MM / DD		Water (Recreational) - Public (swimming/paddling pool/whirl pool)	TE	

F) USER DEFINED FORM (SEE ATTACHED)

LHN-> INVESTIGATION-> INVESTIGATION DETAILS -> LINKS AND ATTACHMENTS -> HEPATITIS A FORM

G) COMPLICATIONS

G) COMPLICATIONS LHN-> INVESTIGATION->COMPLICATION				
Description	Yes Date of onset	Description	Yes Date of onset	
Hepatitis - fulminant	YYYY / MM / DD	Other complications	yyyy / MM / DD	

H) IMMUNIZATION HISTORY INTERPRE	TATION SUMMARY LHN -> IN	IVESTIGATION-> IMMUNIZATION HISTORY INTERPRETATION SUMMARY
Interpretation Date: YYYY	/ MM / DD	
Interpretation of Disease Immunity:	IOM - Fully immunized (for age)	IOM - Partially immunized
🗖 IOM – Unimmunized	IOM - Unclear immunization history	Valid doses received: Doses needed:
Reason:	□IOM - Interpretation of history by investigat	tor
I) INTERVENTIONS	LHN-> INVES	TIGATION->TREATMENT & INTERVENTIONS->INTERVENTION SUMMARY

Intervention Type	e and Sub Type:		
Assessment:			Exclusion: Investigator name
Assessed for co	ontacts	yyyy / MM / DD	Daycare YYYY / MM / DD Preschool YYYY / MM / DD
Investigator name	3		□ School YYYY / MM / DD □ Work YYYY / MM / DD
Communication:			Public Health Order: YYYY / MM / DD
Other commun	nication (See Investigate	or Notes) YYYY / MM / DD	□ Other (specify)
Investigator name			Investigator name
Letter (See Dod	cument Management)	yyyy / MM / DD	
Investigator name			
General: Investig	ator name		Referral: YYYY / MM / DD
Disease-Info/P	rev-Control	YYYY/ MM / DD	Canadian food inspection agency
	rev-Cont/Assess'd for C	ontacts YYYY/ MM / DD	Consultation with MHO
Disease-inito/P	rev-cont/Assess a for C		Primary care provider
			Investigator name
Education/counse	eling: Investigator nam	e	Symptom monitoring: YYYY / MM / DD
□ Prevention/Co		YYYY / MM / DD	□ Symptom monitoring indirect, passive – (contacts as well as cases)
Disease inform	ation provided	YYYY / MM / DD	Investigator name
Environmental he	alth:	yyyy / MM / DD	Immunization: Investigator name
Restaurant Insp	pection	Water system inspection	□ Eligible Immunization recommended YYYY / MM / DD
Investigator name			Disease-specific immunization recommended YYYY / MM / DD
Other Investigation	on Findings:		□ Disease-specific immunization given YYYY / MM / DD
Investigator no	•	Document Management	□ Immunization nurse notified YYYY / MM / DD
Date	Intervention subtype	Comments	Next follow-up Date Initials
yyyy / MM / De			
yyyy / MM / De)		
YYYY / MM / DD)		
-			

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J) OUTCOMES				LHN-> IN	VESTIGATION-> OUTCOMES
 Not yet recovered/recovering Recovered Fatal 	YYYY / MM / DD YYYY / MM / DD YYYY / MM / DD	□ ICU/intensive medical care □ Intubation /ventilation □ Other	YYYY / MM / DD		YYYY / MM / DD YYYY / MM / DD
Cause of Death: (if Fatal was sele	ected)				
K) EXPOSURES Acquisition Event Acquisition Event ID:		LHN-> I	NVESTIGATION-> EXPO	OSURE SUMMARY->	ACQUISITION QUICK ENTRY
Exposure Name: Acquisition Start YYYY / MM	/ DD to Acquisition	End: YYYY / MM / DD			
Location Name:	•				

Setting Type

□ Travel

 $\square\,$ Exposure or consumption of potentially contaminated food or water

Most likely source

Transmission	Events	LHN -> INVESTIGATION-> EXPOSURE SUMMARY -> 1	TRANSMISSION EVENT SUN	IMARY -> QUICK ENTRY
Transmission Event ID	Exposure Name	Setting type (Consider the following settings for TE; if >1 select "multiple settings" in Panorama)	Date/Time	# of contacts
		Congregate/Communal Living settings Food service establishment Health care setting Household Private Function (Food prep) Sexual Exposure Type of Community Contact Travel		
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	Hep A Contacts – Invest ID	☐ Multiple Settings	YYYY / MM / DD to YYYY / MM / DD	

L) Total number of contacts

LHN ->	INVESTIGATION-> EXPOSURE SUMMARY -> TRANSMISSION EVENT SUMMARY -> TE HYPERLINK -> U	INKNOWN/ANONYMOUS CONTACTS						
Anonymous contacts: (total number of individuals [including groups that 1:1 follow-up is not required or is not feasible])								
Initial Report completed by:		Date initial report completed:						