Putting Patients First better bealth-better care-better value-better teams	Name of Activity:	Uploading AEFI Reports into a Client's Panorama Record		
	Role         Performing       Public Health Nurse or appointed staff         Activity:       Public Health Nurse or appointed staff			
	Location: Public Health Centre		Department: Immunization - Panorama	
Policy	Document Owner: Ministry of Health			Region/Organization where this Work Standard originated: eHealth Saskatchewan
	Date Prepared: Last Rev September 2021		ision:	Date Approved: September 2021

**Policy:** All Adverse Event Following Immunization (AEFI) reports must be uploaded into a client's Panorama profile as per the procedure outlined below. The **completed report** that includes the MHO's recommendation must **be uploaded**. All <u>reportable</u> AEFI reports must continue to be submitted to the Ministry of Health as per current policy.

Sequence	Procedure		
1.	User logs into Panorama.		
	- Ensure that PDF AEFI report is available for uploading.		
2.	Search for client and put them into context.		
	- Create a client record if non-existent.		
3.	From the left hand navigation bar in the client's record, expand the <b>Document Management</b> section and select <b>Context Documents</b>		
	Context Documents		
4.	Click the <b>Add New</b> button.		
5.	Click the <b>Choose File</b> button, navigate to the location the file is saved in, select the file and click <b>Upload File.</b>		
6.	<ul> <li>Complete all mandatory fields:</li> <li>Document Title (AEFI unique identifier as per SIM Ch. 11 naming conventions)</li> <li>Effective Date (Date of MHO recommendation)</li> <li>Status (only indicate as 'Complete')</li> <li>Optional fields:</li> <li>Expiration Date - do not use</li> <li>Enter Key word - do not use</li> <li>Description (Vaccine brand name(s))</li> </ul>		
7.	Click Submit once the required information is entered.		
8.	Document the AEFI as per Appendix 4.2 <i>Where do I document</i> in the Saskatchewan Immunization Manual <u>https://www.ehealthsask.ca/services/Manuals/Documents/sim-</u> <u>chapter4.pdf</u> .		