

## Individual Worklist

This screen will provide you with a view of a specific worklist. This list can contain a maximum of 50 persons. Once the limit of 50 persons is reached any new person added will cause the oldest entry to drop off the list. You have the ability to

- Remove people from the list
- Rename the list
- Select which column of information you want displayed

The group selection box for all individual

Click here to change the name of the individual worklist

**Worklist 1**
Rename

<input type="checkbox"/>	Name	Age	Gender	⚙️
<input type="checkbox"/>	COPPER, Infant_Female	2001-Mar-07 (12 years 7 months)	F	📄
<input type="checkbox"/>	SLRR, LABONE	1985-May-01 (28 years)	F	📄
<input type="checkbox"/>	THIRD, QUEBEC	1977-Jul-30 (36 years)	M	📄
<input type="checkbox"/>	MCTESTERSON, TESTY	1975-Jul-05 (38 years)	M	📄
<input type="checkbox"/>	TRAINING, PATIENT	1975-Jul-05 (38 years)	M	📄

None selected

Showing 5 of 5

## Add a Person to a Worklist

You can add a person to a worklist in two different ways.

1. From the person search results window
  - i. Place a check mark beside the person's name
  - ii. Select the worklist from the dropdown menu at the bottom of the search results list

The selection box for that specific individual

<input type="checkbox"/>	6.5	TRAINING, PATIENT	1975-Jul-05 (38 years)
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Select the desired worklist from this dropdown list

2. From the patient profile
  - i. Click the worklist flag
  - ii. Select the worklist from the dropdown list – you may select as many worklists as you like
  - iii. If the individual is added to the worklist the flag beside the worklist name is highlighted

+ TRAINING, PATIENT 1975-Jul-05 (38 years) M

Demographics
Clinical Encounters
Clinical Documents
Medications

### Person Demographics

#### TRAINING, PATIENT

Demographics		Alternate Names
Test Gender	M	TRAINING, PAT
Date of Birth	19750705	
Address	88 Railway Way Wullerton, SK, M5W 1E6	
Phone	tel:867-5309	
Identifiers		
600123480 - SK HSN		
123456789 - PHN AB		

Click this flag to select a worklist

- Worklist 1
- Worklist 2
- Worklist 3
- Worklist 4
- Worklist 5
- Worklist 6

The worklists are color coded. The icon will change to match the color of the worklist. If an individual is on more than one worklist then only one color will display on the main screen however, in the drop down list the color bar beside the list they are attached to will display. If there is no color displayed beside the list then the individual is not on that list.

### Remove Person from a Worklist

You can remove a person to a worklist in two different ways.

1. From the patient profile
  - i. Click the worklist flag

- ii. If the individual is on a worklist the flag will be highlighted – click on the flag
- iii. The flag should no longer be highlighted and the person is no longer on the list

2. From the worklist
  - i. Click the individual selection box beside the person’s name
  - ii. Click the remove button

**Worklist 1** [Rename](#)

<input type="checkbox"/>	Name	Age	Gender	
<input type="checkbox"/>	TRAINING, PATIENT	1975-Jul-05 (38 years)	M	
<input type="checkbox"/>	COPPER, Infant_Female	2001-Mar-07 (12 years 7 months)	F	
<input type="checkbox"/>	SLRR, LABONE	1985-May-01 (28 years)	F	
<input type="checkbox"/>	THIRD, QUEBEC	1977-Jul-30 (36 years)	M	
<input type="checkbox"/>	MCTESTERSON, TESTY	1975-Jul-05 (38 years)	M	

None selected

Showing 5 of 5