

Shigellosis Data Collection Worksheet

Please complete all sections.

Panorama QA complete: Yes No
 Initials: _____

Panorama Client ID: _____
 Panorama Investigation ID: _____

A) CLIENT INFORMATION

LHN -> SUBJECT -> CLIENT DETAILS -> PERSONAL INFORMATION

Last Name:	First Name: and Middle Name:	Alternate Name (Goes by):
DOB: YYYY / MM / DD Age: _____	Health Card Province: _____ Health Card Number (PHN): _____	Preferred Communication Method: (specify - i.e. home phone, text): Email Address: <input type="checkbox"/> Work <input type="checkbox"/> Personal
Phone #: <input type="checkbox"/> Primary Home: <input type="checkbox"/> Mobile contact: <input type="checkbox"/> Workplace:		
Place of Employment/School:	Gender: <input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Other <input type="checkbox"/> Unknown	
Alternate Contact: _____ Relationship: _____ Alt. Contact phone: _____	Address Type: <input type="checkbox"/> No fixed <input type="checkbox"/> Postal Address <input type="checkbox"/> Primary Home <input type="checkbox"/> Temporary <input type="checkbox"/> Legal Land Description Mailing (Postal address): Street Address or FN Community (Primary Home): Address at time of infection if not the same:	

B) INVESTIGATION INFORMATION

LHN-> SUBJECT SUMMARY-> ENTERIC ENCOUNTER GROUP ->CREATE INVESTIGATION

Disease Summary Classification:	Date	Classification:	Date	LAB TEST INFORMATION:
CASE		CONTACT		Date specimen collected:
<input type="checkbox"/> Confirmed	YYYY / MM / DD	<input type="checkbox"/> Contact	YYYY / MM / DD	YYYY / MM / DD
<input type="checkbox"/> Does Not Meet Case Definition	YYYY / MM / DD	<input type="checkbox"/> Not a Contact	YYYY / MM / DD	Specimen type:
<input type="checkbox"/> Person Under Investigation	YYYY / MM / DD	<input type="checkbox"/> Person Under Investigation	YYYY / MM / DD	<input type="checkbox"/> Blood
<input type="checkbox"/> Probable	YYYY / MM / DD			<input type="checkbox"/> Urine
				<input type="checkbox"/> Stool

Disposition:

FOLLOW UP:

- | | | | |
|--|----------------|---|----------------|
| <input type="checkbox"/> In progress | YYYY / MM / DD | <input type="checkbox"/> Complete | YYYY / MM / DD |
| <input type="checkbox"/> Incomplete - Declined | YYYY / MM / DD | <input type="checkbox"/> Not required | YYYY / MM / DD |
| <input type="checkbox"/> Incomplete - Lost contact | YYYY / MM / DD | <input type="checkbox"/> Referred - Out of province | YYYY / MM / DD |
| <input type="checkbox"/> Incomplete - Unable to locate | YYYY / MM / DD | (specify where) | |

REPORTING NOTIFICATION

Name of Attending Physician or Nurse:	Location:
Physician/Nurse Phone number:	Date Received (Public Health): YYYY / MM / DD

Type of Reporting Source: Health Care Facility Lab Report Nurse Practitioner Physician Other _____

C) DISEASE EVENT HISTORY

INVESTIGATION->DISEASE SUMMARY (UPDATE)->DISEASE EVENT HISTORY

Staging: <input type="checkbox"/> Acute <input type="checkbox"/> Carrier

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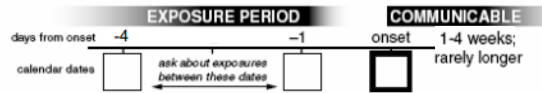
Panorama Client ID: _____
Panorama Investigation ID: _____

D) SIGNS & SYMPTOMS

INVESTIGATION->SIGNS & SYMPTOMS

Description	Yes	Date of onset	Date of recovery	Description	Yes	Date of onset	Date of recovery
Abdominal – cramping		YYYY / MM / DD	YYYY / MM / DD	Hemolytic uremic syndrome (HUS)		YYYY / MM / DD	YYYY / MM / DD
Asymptomatic		YYYY / MM / DD	YYYY / MM / DD	Nausea		YYYY / MM / DD	YYYY / MM / DD
Dehydration		YYYY / MM / DD	YYYY / MM / DD	Pain - abdominal		YYYY / MM / DD	YYYY / MM / DD
Diarrhea		YYYY / MM / DD	YYYY / MM / DD	Seizures		YYYY / MM / DD	YYYY / MM / DD
Diarrhea – bloody		YYYY / MM / DD	YYYY / MM / DD	Sepsis (e.g. bactremia, septicemia, etc.)		YYYY / MM / DD	YYYY / MM / DD
Diarrhea – mucousy		YYYY / MM / DD	YYYY / MM / DD	Tenesmus		YYYY / MM / DD	YYYY / MM / DD
Diarrhea – watery		YYYY / MM / DD	YYYY / MM / DD	Vomiting		YYYY / MM / DD	YYYY / MM / DD
Fever		YYYY / MM / DD	YYYY / MM / DD				
Other Signs & Symptoms if applicable							

Enter onset date in heavy box. Count back to figure the probable exposure period.



Note: Exposure period for *S. dysenteriae* is up to one week.

E) INCUBATION AND COMMUNICABILITY

LHN-> INVESTIGATION->INCUBATION & COMMUNICABILITY

Incubation for Case (period for acquisition):	
Earliest Possible Exposure Date: YYYY / MM / DD	Latest Possible Exposure Date: YYYY / MM / DD
<i>Exposure Calculation details:</i>	
Communicability for Case (period for transmission):	
Earliest Possible Communicability Date: YYYY / MM / DD	Latest Possible Communicability Date: YYYY / MM / DD
<i>Communicability Calculation Details:</i>	

F) RISK FACTORS N—No, NA—Not asked, U—Unknown

LHN-> SUBJECT->RISK FACTORS

DESCRIPTION	Yes	N, NA, U	Start date	Add'l Info
Contact - Daycare			YYYY / MM/DD	
Contact - Persons with diarrhea/vomiting			YYYY / MM/DD	
Contact to a known case (Add'l Info)			YYYY / MM/DD	
Immunocompromised - Related to disease or treatment	TE		YYYY / MM/DD	
Occupation – Child care worker	TE		YYYY / MM/DD	
Occupation – Food handler	TE		YYYY / MM/DD	
Occupation – Health Care Worker – IOM Risk Factor	TE		YYYY / MM/DD	
Travel - Outside of Canada (Add'l Info)	AE		YYYY / MM/DD	
Travel - Outside of Saskatchewan, but within Canada (Add'l Info)	AE		YYYY / MM/DD	
Water - Bottled water			YYYY / MM/DD	
Water - Private well or system (Add'l Info)			YYYY / MM/DD	
Water - Public water system (Add'l Info)			YYYY / MM/DD	
Water - Untreated water (Add'l Info)			YYYY / MM/DD	
Water (Recreational) - Pond, stream, lake, river, ocean			YYYY / MM/DD	
Water (Recreational) - Private (swimming pool/whirl pool)			YYYY / MM/DD	
Water (Recreational) - Public (swimming/paddling pool/whirl pool)			YYYY / MM/DD	
Other risk factor (Add'l Info)			YYYY / MM/DD	

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G) USER DEFINED FORM (SEE ATTACHED)

LHN-> INVESTIGATION-> INVESTIGATION DETAILS -> LINKS AND ATTACHMENTS -> SHIGELLOSIS FORM

H) TREATMENT

LHN-> INVESTIGATION-> MEDICATIONS->MEDICATIONS SUMMARY

Medication (<i>Panorama = Other Meds</i>) : _____
Prescribed by: _____ Started on: YYYY / MM / DD

I) INTERVENTIONS

INVESTIGATION->TREATMENT & INTERVENTIONS->INTERVENTION SUMMARY

Intervention Type and Sub Type:			
Assessment: <input type="checkbox"/> Assessed for contacts Investigator name: _____ YYYY/ MM/DD	Outbreak Declared YYYY / MM / DD Investigator name: _____		
Communication: <input type="checkbox"/> Other communication (See Investigator Notes) Investigator name: _____ YYYY / MM / DD <input type="checkbox"/> Letter (See Document Management) Investigator name: _____ YYYY / MM / DD	Public Health Order: <input type="checkbox"/> Other (specify) _____ YYYY/ MM/DD Investigator name: _____		
General: Investigator name <input type="checkbox"/> Disease-Info/Prev-Control _____ YYYY/ MM / DD <input type="checkbox"/> Disease-Info/Prev-Cont/Assess'd for Contacts _____ YYYY/ MM / DD	Other Investigation Findings: <input type="checkbox"/> Investigator Notes <input type="checkbox"/> Document Management		
Education/counselling: Investigator name <input type="checkbox"/> Prevention/Control measures _____ YYYY/ MM/DD <input type="checkbox"/> Disease information provided _____ YYYY/ MM/DD	Referral: Investigator name <input type="checkbox"/> Canadian food inspection agency _____ YYYY/ MM/DD <input type="checkbox"/> Primary care provider _____ YYYY/ MM/DD		
Exclusion: Investigator name <input type="checkbox"/> Daycare _____ YYYY/ MM/DD <input type="checkbox"/> School _____ YYYY/ MM/DD <input type="checkbox"/> Preschool _____ YYYY/ MM/DD <input type="checkbox"/> Work _____ YYYY/ MM/DD	Testing: Investigator name <input type="checkbox"/> Stool testing recommended (e.g. for follow-up) _____ YYYY/ MM/DD		
Immunization: <input type="checkbox"/> Eligible Immunization recommended _____ YYYY/ MM/DD Investigator name: _____			

Date	Intervention subtype	Comments	Next follow-up Date	Initials
YYYY / MM / DD			YYYY / MM / DD	
YYYY / MM / DD			YYYY / MM / DD	
YYYY / MM / DD			YYYY / MM / DD	
YYYY / MM / DD			YYYY / MM / DD	
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YYYY / MM / DD			YYYY / MM / DD	
YYYY / MM / DD			YYYY / MM / DD	

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J) OUTCOMES *(optional except for severe influenza,*

LHN-> INVESTIGATION-> OUTCOMES

- | | | | | | |
|---|----------------|---|----------------|--|----------------|
| <input type="checkbox"/> Not yet recovered/recovering | YYYY / MM / DD | <input type="checkbox"/> ICU/intensive medical care | YYYY / MM / DD | <input type="checkbox"/> Hospitalization | YYYY / MM / DD |
| <input type="checkbox"/> Recovered | YYYY / MM / DD | <input type="checkbox"/> Intubation /ventilation | YYYY / MM / DD | <input type="checkbox"/> Unknown | YYYY / MM / DD |
| <input type="checkbox"/> Fatal | YYYY / MM / DD | <input type="checkbox"/> Other _____ | YYYY / MM / DD | | |

Cause of Death: (if Fatal was selected) _____

K) EXPOSURES

Acquisition Event

LHN-> INVESTIGATION-> EXPOSURE SUMMARY-> ACQUISITION QUICK ENTRY

Acquisition Event ID: _____

Exposure Name: _____

Acquisition Start YYYY / MM / DD **to Acquisition End:** YYYY / MM / DD

Location Name: _____

Setting Type

- Travel
 Exposure or consumption of potentially contaminated food or water
 Most likely source

Transmission Events

LHN -> INVESTIGATION-> ESPOSURE SUMMARY -> TRANSMISSION EVENT SUMMARY -> QUICK ENTRY

Transmission Event ID	Exposure Name	Setting type	Date/Time	# of contacts
		<input type="checkbox"/> Health care setting <input type="checkbox"/> Food service establishment <input type="checkbox"/> Household <input type="checkbox"/> Private Function (FOOD PREP)		
		<input type="checkbox"/> Health care setting <input type="checkbox"/> Food service establishment <input type="checkbox"/> Household <input type="checkbox"/> Private Function (FOOD PREP)		
		<input type="checkbox"/> Health care setting <input type="checkbox"/> Food service establishment <input type="checkbox"/> Household <input type="checkbox"/> Private Function (FOOD PREP)		
		<input type="checkbox"/> Health care setting <input type="checkbox"/> Food service establishment <input type="checkbox"/> Household <input type="checkbox"/> Private Function (FOOD PREP)		
	Shigella Contacts – Inv ID# _____	<input type="checkbox"/> Multiple Settings	YYYY / MM / DD to YYYY / MM / DD	

L) TOTAL NUMBER OF CONTACTS

LHN -> INVESTIGATION-> EXPOSURE SUMMARY -> TRANSMISSION EVENT SUMMARY -> TE HYPERLINK -> UNKNOWN/ANONYMOUS CONTACTS

Anonymous contacts: _____ (total number of individuals exposed)

Initial Report completed by:		Date initial report completed: YYYY / MM / DD
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Shigellosis Routine Questionnaire - August 2018



Loading...

Record type:

Record ID:

Record Name:

In this form the answers (Yes, Probably, No, and Don't know) are from the perspective of the person being interviewed. "Probably" can be used if the client thinks he/she may have eaten this food or usually eats this food, but is unsure if it was eaten during the period in question.

Diet and Allergies

[Show/Hide](#)

Are you a vegetarian? Yes
 No
 Don't know
 Not asked

Do you have any food Allergies / avoidances / special diet? Yes
 No
 Don't know
 Not asked

If yes, specify details

Food Exposures

[Show/Hide](#)

In the 4 days (7 days for *S. dysenteriae*) prior to onset, did you eat...

Any raw oysters or shellfish? Yes
 Probably
 No
 Don't know
 None of the Above

If yes, specify details (E.g., where consumed, type, brand, location)

Any fresh herbs? Yes
 Probably
 No
 Don't know
 None of the Above

If yes, specify details (E.g., where consumed, type, brand, location)

Any raw vegetables? Yes
 Probably
 No
 Don't know



<p>If yes, specify details (E.g., where consumed, type, brand, location)</p>	<p><input type="radio"/> None of the Above</p>
<p>Any lettuce or salad?</p>	<p><input type="radio"/> Yes <input type="radio"/> Probably <input type="radio"/> No <input type="radio"/> Don't know <input type="radio"/> None of the Above</p>
<p>If yes, specify details (E.g., where consumed, type, brand, location)</p>	<p><input type="radio"/> Yes <input type="radio"/> Probably <input type="radio"/> No <input type="radio"/> Don't know <input type="radio"/> None of the Above</p>
<p>Unpasteurized soft cheese?</p>	<p><input type="radio"/> Yes <input type="radio"/> Probably <input type="radio"/> No <input type="radio"/> Don't know <input type="radio"/> None of the Above</p>
<p>If yes, specify details (E.g., where consumed, type, brand, location)</p>	

4 Day Food History

[Show/Hide](#)

Please try to remember what you have eaten in the 4-day period before you started feeling sick. We will start with the day (or day before) you got sick and work backwards. (If a meal was eaten out, specify where they ate and what was eaten)

Please ask about: prepared in-home or eaten out; if in-home - variety/brand, how prepared, where bought/eaten, routine meals

Day 1

Day 1 date?

9/25/2018

Breakfast

Home or out?

Home
 Out

Details

Lunch

home or out?

Home
 Out

Details



	<input type="text"/>
Dinner	
home or out?	<input type="radio"/> Home <input type="radio"/> Out
Details	<input type="text"/>
Snacks	
home or out?	<input type="radio"/> Home <input type="radio"/> Out
Details	<input type="text"/>
Day 2	
Day 2 date?	<input type="text" value="9/25/2018"/>
Breakfast	
home or out?	<input type="radio"/> Home <input type="radio"/> Out
Details	<input type="text"/>
Lunch	
home or out?	<input type="radio"/> Home <input type="radio"/> Out
Details	<input type="text"/>
Dinner	
home or out?	<input type="radio"/> Home <input type="radio"/> Out
Details	<input type="text"/>
Snacks	
home or out?	<input type="radio"/> Home <input type="radio"/> Out
Details	<input type="text"/>



Day 3

Day 3 date?

9/25/2018

Breakfast

home or out?

- Home
- Out

Details

Lunch

home or out?

- Home
- Out

Details

Dinner

home or out?

- Home
- Out

Details

Snacks

home or out?

- Home
- Out

Details

Day 4

Day 4 date?

9/25/2018

Breakfast

home or out?

- Home
- Out

Details

Lunch

home or out?

- Home



	<input type="radio"/> Out
Details	<div style="border: 1px solid black; height: 40px; width: 100%;"></div>
Dinner	
home or out?	<input type="radio"/> Home <input type="radio"/> Out
Details	<div style="border: 1px solid black; height: 40px; width: 100%;"></div>
Snacks	
home or out?	<input type="radio"/> Home <input type="radio"/> Out
Details	<div style="border: 1px solid black; height: 40px; width: 100%;"></div>

Social Functions [Show/Hide](#)

Yes

In the 4 days (7 days for *S. dysenteriae*) prior to onset, did you attend any social functions (e.g. parties, weddings, showers, potlucks, community events)?

No

Don't know

Not asked

Click the Add button to add social event/function details

Add

Restaurants [Show/Hide](#)

Yes

In the 4 days (7 days for *S. dysenteriae*) prior to onset, did you attend any restaurants (including take-out, cafeteria, bakery, deli, kiosk)?

No

Don't know

Not asked

Click the Add button to add restaurant details

Add

Grocery Stores [Show/Hide](#)

Yes

In the past 4 days (7 days for *S. dysenteriae*) prior to onset, did you visit grocery stores for foods consumed during the incubation period?

No

Don't know

Not asked

Click the Add button to add grocery store details

Add

**Loyalty card/store issued card (for outbreak investigation only)**[Show/Hide](#)

This section is only for use in some specific outbreak situations, with client consent. It is not a routine question for sporadic cases.

Has the client given consent (written or verbal)?

Yes
 No
 Not applicable

Loyalty card details (names and numbers)

Interviewer Details and Notes[Show/Hide](#)

Interviewer Name

Interview date

Any special notes regarding this interview

Orbeon Forms Orbeon Forms 4.9.0.201505052329 CE