

# **Navigating the EDRN Home Screen**

## Role(s): Coroners – Provincial, Full Time, and Community

#### **Objective**

This job aid provides an introduction to the Electronic Death Registration's (EDRN) Home Screen, describing its navigation and functionality. Topics include:

- Home Screen layout and functionality.
- Dashboard layout and content.
- Toolbar buttons and functionality.

#### **Precondition**

The user must be logged into EDRN to perform the functionality discussed in this job aid.

**NOTE:** For help with logging in or changing a password, see User Logon and Password Changes job aid.

#### **Procedure: Navigating the EDRN Home Screen**

## **The Home Screen Components**



The Home Screen is the initial page displayed upon successful login to EDRN. It is made up of the EDRN Dashboard (in the center of the screen) and EDRN Toolbar (down the left-hand side), the gateway to creating new and managing existing medical certificates of death (MCD). (Details below).

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In the top right-hand corner of the screen, the user's account information is displayed, providing the username, role, and assigned facility/region.

## **Navigating the Dashboard**

The EDRN Dashboard displays all MCDs, referred to as cases, available to the user or their facility/region.

From the Dashboard, the user can open their own assigned cases or review other cases within the facility.

Cases are grouped by status and displayed on separate tabs of the Dashboard. Coroners will see the following tabs:

My Cases	The <b>My Cases</b> tab displays a list of the coroner's currently assigned cases that have not yet been certified.			
Open Cases	The <b>Open Cases</b> tab displays a list of the open and not yet certified but assigned cases that the coroner has access to.			
	<b>NOTE:</b> Community Coroners do not have access to this tab.			
Submitted Cases	The <b>Submitted Cases</b> tab displays the list of certified cases the coroner has access to that has been submitted within the last three months.			
	<b>NOTE</b> : The EDRN Toolbar provides a Search feature that is not time sensitive, allowing users to search for any case available to them, regardless of time or status, with the exception of cancelled cases. (See "Navigating the Toolbar" in this job aid.)			
Record Navigation Bar	Records: 2, Page 1 of 1			
	Display the previous page of cases.			
	Display the next page of cases.			
	Displays the number of cases listed per page. Click the drop-down arrow to choose from 5, 10, 20, 30, 40, or 50			

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#### **Dashboard Case Information**

My Cases					
Case number	Surname	Given Names	Health Card Number	Date of Death	Edit Case
EDR122	THOMAS	GERALD W	190085401	03/02/2024	ď

Within each tab of the Dashboard, cases are displayed row by row, providing case-specific information. Depending on the tab and user role, role-based tabs will display with some combination of the following column headings:

Case Number	A unique <b>Case Number</b> is assigned to each case as it is created for EDRN. <b>NOTE</b> : This is not the death registration number.
Surname	The <b>Surname</b> of the Decedent is displayed. "Unknown" may be displayed if the Decedent has yet to be identified.
Given Names	The <b>Given Names</b> of the Decedent is displayed. "Unknown" may be displayed if the Decedent has yet to be identified.
Health Card Number	The <b>Health Card Number</b> of the Decedent will be displayed if it has been entered into the MCD.
Date of Death	The Descendant's <b>Date of Death</b> is displayed if it has been entered into the MCD.
Assigned To	The <b>Assigned To</b> column appears on tabs other than "My Cases", displaying who the case has been assigned to. If the case has been re-assigned, the most current assignee will display.
Date Assigned	The <b>Date Assigned</b> column appears on tabs other than "My Cases", displaying the date that the case was assigned. If the case has been re-assigned, the most recent assignment date is displayed.
Date Submitted	The <b>Date Submitted</b> column appears on the "Submitted Cases" tab, displaying the date the case was submitted.
Certified by	The <b>Certified by</b> column appears on the "Submitted Cases" tab, displaying the name of the most recent user to certify this case.
Edit Case	The <b>Edit Case</b> column will display when looking at "My Cases". This button will open the case for editing.
View Case	The <b>View Case</b> column will display on the "Open Cases" or "Submitted Cases" tab, if the case is not currently assigned to the user who is logged in. Use this button to view the contents of an MCD.

**NOTE:** By default, cases are arranged by Date of Death in ascending order.

To change the sort order of the cases listed, click on the column heading to sort alphanumerically. Clicking a second time on the same column heading will reverse the sort order.

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For example, to sort by Stillbirth, click on the "Case Number" column heading. All stillbirth case numbers start with "SBEDR". Regular case numbers start with "EDR".

## **Navigating the Toolbar**

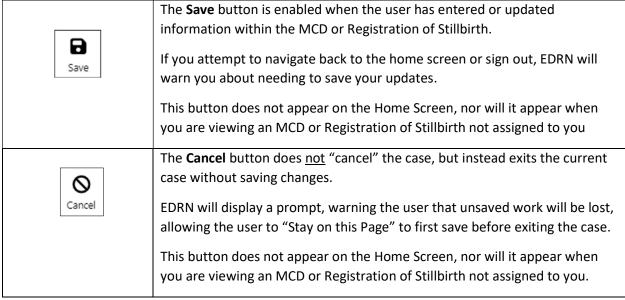
The **EDRN toolbar** is vertically displayed along the left-hand side of the screen, providing additional context-sensitive functionality dependent on where the user is in the system. On the Home screen, this toolbar provides case generation and case searching functionality, user account password reset option, user guides, and sign out functionality:

	The <b>Home</b> button will return the user to the home screen from any page or
<b>  ♠</b>	location with the EDRN system.
Home	NOTE: Clicking this button from an MCD in progress will prompt the system to display a warning, "You will lose all unsaved work." Always "Save" before exiting an edited MCD.
	The <b>Death</b> button will create a new Medical Certificate of Death.
<b>+</b> Death	
	The <b>Stillbirth</b> button will create a new Registration of Stillbirth. The system
<b>A</b>	will display a screen asking the user to first confirm the conditions of a
Stillbirth	stillbirth before continuing.
	The <b>Search</b> button is used to search for any cases the user has access to
Q	over any period of time, with any case status except "cancelled".
Search	On the Search page, the user defines specific search parameters to locate
	the case. The more information entered as search criteria, the narrower the search.
	Wildcards may be used to replace one or many characters of a surname or
	given names to broaden your search results. (See Searching for a Case job aid).
	The My Account button opens a page that displays the current user's
My Account	<b>Username</b> , <b>Role</b> , and <b>Facility</b> and provides a change password link.
	The <b>User Guides</b> button displays help materials for using the EDRN system.
User Guides	
	The <b>Sign Out</b> button exits the user from EDRN, returning them to the log in
<b>[→</b> Sign out	page.

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#### Additional Toolbar Buttons – MCD or Stillbirth Pages

The following buttons are available on the EDRN toolbar when an MCD or Registration of Stillbirth case is open:



**End of Procedure.** 

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